



California Public Employees' Retirement System
Operations Support Services Division
P.O. Box 942702 | Sacramento, CA 94229-2702
Phone: (916) 795-3020 | TTY: (877) 249-7442 | www.calpers.ca.gov

CALPERS-OSS-71

May 31, 2019

Notice of Intent to Award Contract

Pursuant to Request for Proposal No. 2018-8402, the California Public Employees' Retirement System intends to award the contract for Portfolio Assistance (Non-Fiduciary) Investment Consulting Spring-Fed Pool 2020 to:

Service Category A: Portfolio Analysis, Construction, Modeling, Benchmarking, Research & Reporting

RVK, Inc.
1211 SW 5th Avenue, Suite 900
Portland, OR 97204

Nichols Consulting
3611 Arden Creek Road
Sacramento, CA 95864

CEPRES Corp.
One World Trade Center, 85th Floor
New York, NY 10007

IWC
Amalievej 20
1875 Frederiksberg C, Denmark

Absolute Strategy Research Ltd.
1460 Broadway
New York, NY 10036

Verdani, LLC
6868 Embarcadero Lane
Carlsbad, CA 92011

Verus Advisory, Inc.
425 California Street, 17th Floor
San Francisco, CA 94104

Bard Consulting, LLC
555 Montgomery Street, Suite 1288
San Francisco, CA 94111

Chatham Financial Corp.
7926 S Platte Canyon Road
Littleton, CO 80128

Pacific Community Ventures, Inc.
1700 Broadway, Suite 300
Oakland, CA 94612

Hamilton Lane Advisors, LLC
201 California Street, 5th Floor, Suite 550
San Francisco, CA 94111

QualApps, Inc.
100 Mike Gartell Circle
Sacramento, CA 95835

Abel Noser, LLC
One Battery Park Plaza, 6th Floor
New York, NY 10004

Zeno AN Solutions
600 Corporate Pointe, Suite 370
Culver City, CA 90230

Meketa Investment Group, Inc.
5796 Armada Drive, Suite 110
Carlsbad, CA 92008

Duff and Phelps, LLC
345 California Street, Suite 2100
San Francisco, CA 94104

RCLCO Fund Advisors
11601 Wilshire Boulevard, Suite 1650
Los Angeles, CA 90025

E10A – Madsen JV
150 Sutter Street, #532
San Francisco, CA 94104

LP Analyst, LP
2036 Commerce Street
Dallas, TX 75201

PA Consulting Group, Inc.
1700 Lincoln Street, Suite 3500
Denver, CO 80203

Stradegi Solutions, Inc.
745 Atlantic Avenue
Boston, MA 02111

Cairn Investment Performance Consulting, LLC
228 E Main Street, Suite C
Medford, OR 97501

Callan, LLC
600 Montgomery Street, Suite 800
San Francisco, CA 94111

Service Category B: Risk and Performance Analytics and Analysis

RVK, Inc.
1211 SW 5th Avenue, Suite 900
Portland, OR 97204

Nichols Consulting
3611 Arden Creek Road
Sacramento, CA 95864

CEPRES Corp.
One World Trade Center, 85th Floor
New York, NY 10007

IWC
Amalievej 20
1875 Frederiksberg C, Denmark

Verdani, LLC
6868 Embarcadero Lane
Carlsbad, CA 92011

Verus Advisory, Inc.
425 California Street, 17th Floor
San Francisco, CA 94104

Bard Consulting, LLC
555 Montgomery Street, Suite 1288
San Francisco, CA 94111

Chatham Financial Corp.
7926 S Platte Canyon Road
Littleton, CO 80128

Newport Board Group
1 Market Plaza, Suite 3600
San Francisco, CA 94105

Hamilton Lane Advisors, LLC
201 California Street, 5th Floor, Suite 550
San Francisco, CA 94111

Meketa Investment Group, Inc.
5796 Armada Drive, Suite 110
Carlsbad, CA 92008

Duff and Phelps, LLC
345 California Street, Suite 2100
San Francisco, CA 94104

FTI Consulting, Inc.
3 Times Square
New York, NY 10036

RCLCO Fund Advisors
11601 Wilshire Boulevard, Suite 1650
Los Angeles, CA 90025

E10A – Madsen JV
150 Sutter Street, #532
San Francisco, CA 94104

LP Analyst, LP
2036 Commerce Street
Dallas, TX 75201

PA Consulting Group, Inc.
1700 Lincoln Street, Suite 3500
Denver, CO 80203

Stradegi Solutions, Inc.
745 Atlantic Avenue
Boston, MA 02111

Cairn Investment Performance Consulting, LLC
228 E Main Street, Suite C
Medford, OR 97501

Callan, LLC
600 Montgomery Street, Suite 800
San Francisco, CA 94111

Service Category C: Sustainable Investments and Corporate Governance

Wilcox, Miller & Nelson
333 University Avenue, Suite 200
Sacramento, CA 95825

Garland Associates, Inc.
3800 Washington Road, #206
West Palm Beach, FL 33405

IWC
Amalievej 20
1875 Frederiksberg C, Denmark

CodeGreen Solutions
1333 Broadway, Suite 516
New York, NY 10018

Verdani, LLC
6868 Embarcadero Lane
Carlsbad, CA 92011

Pacific Community Ventures, Inc.
1700 Broadway, Suite 300
Oakland, CA 94612

Newport Board Group
1 Market Plaza, Suite 3600
San Francisco, CA 94105

Hamilton Lane Advisors, LLC
201 California Street, 5th Floor, Suite 550
San Francisco, CA 94111

Global Investment Company
300 Frank H. Ogawa Plaza, Suite 254
Oakland, CA 94612

Meketa Investment Group, Inc.
5796 Armada Drive, Suite 110
Carlsbad, CA 92008

Institutional Shareholder Services, Inc.
201 California Street
San Francisco, CA 94111

FTI Consulting, Inc.
3 Times Square
New York, NY 10036

Four Twenty Seven, Inc.
2000 Hearst Avenue, Suite 304
Berkeley, CA 94709

Mercer Investment Consulting, LLC
111 SW Columbia Street, Suite 500
Portland, OR 97201

Sustainalytics US, Inc.
125 Maiden Lane, Suite 602
New York, NY 10038

Creative Investment Research
601 I Street, NW
Washington, DC 20001

Callan, LLC
600 Montgomery Street, Suite 800
San Francisco, CA 94111

Ernst & Young, LLP
2901 Douglas Boulevard, Suite 300
Roseville, CA 95661

Mantle314, Inc.
1255 Bay Street, Suite 801
Toronto, ON, M5R 2A9

Service Category D: Accounting, Tax, Valuation, and Audit Services

Conrad, LLP
23161 Lake Center Drive, Suite 200
Lake Forest, CA 92630

KPM & Associates, LLP
250 El Camino Real, Suite 104B
Tustin, CA 92780

Bard Consulting, LLC
555 Montgomery Street, Suite 1288
San Francisco, CA 94111

Chatham Financial Corp.
7926 S Platte Canyon Road
Littleton, CO 80128

KPMG, LLP
550 South Hope Street, Suite 1500
Los Angeles, CA 90071

Loop Capital Financial Consulting Services
111 W Jackson Boulevard, Suite 1901
Chicago, IL 60604

Duff and Phelps, LLC
345 California Street, Suite 2100
San Francisco, CA 94104

FTI Consulting, Inc.
3 Times Square
New York, NY 10036

KNL Support Services
8947 S. Hobart Boulevard
Los Angeles, CA 90047

Cairn Investment Performance Consulting, LLC
228 E Main Street, Suite C
Medford, OR 97501

Ernst & Young, LLP
2901 Douglas Boulevard, Suite 300
Roseville, CA 95661

**Service Category E: Business & Operations Process Development, Planning, Research,
Improvement, and Reengineering**

Nichols Consulting
3611 Arden Creek Road
Sacramento, CA 95864

Verdani, LLC
6868 Embarcadero Lane
Carlsbad, CA 92011

Cutter Associates, LLC
25 Recreation Park Drive
Hingham, MA 02043

Bard Consulting, LLC
555 Montgomery Street, Suite 1288
San Francisco, CA 94111

Newport Board Group
1 Market Plaza, Suite 3600
San Francisco, CA 94105

QualApps, Inc.
100 Mike Gartell Circle
Sacramento, CA 95835

Axioma, Inc.
201 Mission Street, Suite 2150
San Francisco, CA 94105

FTI Consulting, Inc.
3 Times Square
New York, NY 10036

SPS Consulting Services, LLC
822 College Avenue, #488
Kentfield, CA 94904

Propoint Technology, Inc.
4641 Post Street, #4165
El Dorado Hills, CA 95762

PA Consulting Group, Inc.
1700 Lincoln Street, Suite 3500
Denver, CO 80203

Stradegi Solutions, Inc.
745 Atlantic Avenue
Boston, MA 02111

Cairn Investment Performance Consulting, LLC
228 E Main Street, Suite C
Medford, OR 97501

Callan, LLC
600 Montgomery Street, Suite 800
San Francisco, CA 94111

Ernst & Young, LLP
2901 Douglas Boulevard, Suite 300
Roseville, CA 95661

**Service Category F: Investment Data and System Analysis, Solution Evaluation,
Planning, Implementation, and Management Services**

Nichols Consulting
3611 Arden Creek Road
Sacramento, CA 95864

Pyramid Technical Consultants, Inc.
469 Higgins Street
Folsom, CA 95630

Option Research & Technology Services, LLC
36 Maplewood Avenue
Portsmouth, NH 03801

Cutter Associates, LLC
25 Recreation Park Drive
Hingham, MA 02043

Chatham Financial Corp.
7926 S Platte Canyon Road
Littleton, CO 80128

Hamilton Lane Advisors, LLC
201 California Street, 5th Floor, Suite 550
San Francisco, CA 94111

QualApps, Inc.
100 Mike Gartell Circle
Sacramento, CA 95835

Axioma, Inc.
201 Mission Street, Suite 2150
San Francisco, CA 94105

FTI Consulting, Inc.
3 Times Square
New York, NY 10036

SPS Consulting Services, LLC
822 College Avenue, #488
Kentfield, CA 94904

Propoint Technology, Inc.
4641 Post Street, #4165
El Dorado Hills, CA 95762

Stradegi Solutions, Inc.
745 Atlantic Avenue
Boston, MA 02111

Cairn Investment Performance Consulting, LLC
228 E Main Street, Suite C
Medford, OR 97501

Ernst & Young, LLP
2901 Douglas Boulevard, Suite 300
Roseville, CA 95661

Contracts are of no force or effect until approved by the authorized officials. Contractors may not commence performance until such approval has been obtained.

Any inquiries should be directed to Liza Gonzalez.

Post: May 31, 2019 through June 7, 2019

Award Date: June 10, 2019